

IN THE UNITED STATES DISTRICT COURT
FOR THE WESTERN DISTRICT OF TEXAS
WACO DIVISION

SECURITIES AND EXCHANGE COMMISSION,	§	
	§	
V.	§	Case No. 6:23-cv-00321
	§	
ROY W. HILL, et al.	§	

APPENDIX FOR RECEIVER’S Q3 2024 REPORT

Respectfully submitted,

/s/ Dennis Roossien

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CERTIFICATE OF SERVICE

I hereby certify that I electronically filed this document with the Clerk using the electronic case filing system of the court. The electronic case filing system sends a “Notice of Electronic Filing” to the attorneys of record in this case with a link to all pleadings simultaneously with the filing thereof.

/s/ Dennis Roossien

Dennis Roossien

		Detail	Subtotal - Prior Qs	Grand Total
Line 1	Beginning Balance (As of 06/30/03/2023):	65,626,432.73	67,503,716.00	67,503,716.00
	<i>Increases in Fund Balance:</i>			
Line 2	Business Income		47,959.84	47,959.84
Line 3	Cash and Securities		67,503,716.00	67,503,716.00
Line 4	Interest/Dividend Income	192,940.12	997,716.83	1,190,656.95
Line 5	Business Asset Liquidation	187,115.94	209,205.07	396,321.01
Line 6	Personal Asset Liquidation	1,201,778.78		1,201,778.78
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):	67,208,267.57	68,758,597.74	70,340,432.58
	<i>Decreases in Fund Balance:</i>			
Line 9	Disbursements to Investors	0.00	1,380,000.00	1,380,000.00
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals *	6,490.00	841,565.09	848,055.09
Line 10b	Business Asset Expenses *	48,132.67	835,570.12	883,702.79
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments	1,140.72	75,029.80	76,170.52
	Total Disbursements for Receivership Operations	55,763.39	1,752,165.01	1,807,928.40
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses	0.00	0.00	0.00
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. Federal Account for Investor Restitution (FAIR) Reporting Expenses			
	Total Plan Implementation Expenses			
	Total Disbursements for Distribution Expenses Paid by the Fund	0.00	0.00	0.00
Line 12	Disbursements to Court/Other:			
Line 12a	Investment Expenses/Court Registry Investment System (CRIS) Fees			
Line 12b	Federal Tax Payments			
	Total Disbursements to Court/Other:			
	Total Funds Disbursed (Lines 9 – 11):	55,763.39	3,132,165.01	3,187,928.40
Line 13	Ending Balance (As of 09/30/2024):	67,152,504.18	65,626,432.73	67,152,504.18
Line 14	Ending Balance of Fund – Net Assets:			
Line 14a	Cash & Cash Equivalents (including publicly traded securities)	67,152,504.18	65,626,432.73	67,152,504.18
Line 14b	Investments (Shelly - see also Hill's claimed investments, not included)	7,091,394.52	7,091,394.52	7,091,394.52
Line 14c	Other Assets or Uncleared Funds (CETA equipment under review)			
	Total Ending Balance of Fund – Net Assets	74,243,898.70	72,717,827.25	74,243,898.70

SEC v. Hill, et al. - Cash Basis

Receivership; Civil Court Docket No. 6:23-CV-00321

Reporting Period 6/30/24 to 09/30/2024

OTHER SUPPLEMENTAL INFORMATION:				
		Detail	Subtotal	Grand Total
Line 15	<i>Report of Items NOT To Be Paid by the Fund:</i>			
	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	<i>Plan Development Expenses Not Paid by the Fund:</i>			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	<i>Total Plan Development Expenses Not Paid by the Fund</i>			
Line 15b	<i>Plan Implementation Expenses Not Paid by the Fund:</i>			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	<i>Total Plan Implementation Expenses Not Paid by the Fund</i>			
Line 15c	<i>Tax Administrator Fees & Bonds Not Paid by the Fund</i>			
	Total Disbursements for Plan Administration Expenses Not Paid by the Fund			
Line 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	<i>Investment Expenses/CRIS Fees</i>			
Line 16b	<i>Federal Tax Payments</i>			
	Total Disbursements to Court/Other Not Paid by the Fund:			
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	<i># of Claims Received This Reporting Period</i>	162		
Line 18b	<i># of Claims Received Since Inception of Fund</i>		814	976
Line 19	No. of Claimants/Investors:			
Line 19a	<i># of Claimants/Investors Paid This Reporting Period</i>	25		25
Line 19b	<i># of Claimants/Investors Paid Since Inception of Fund</i>	25		25

Receiver Albert C. Black, III

By: 

Dennis Roossien

Counsel for Receiver

Exhibit B - Shelly Assets & Liabilities**ASSETS**

Cash

Value	Description	Notes
\$ 358,841.00	Shelly - Personal Checking	Included in SFAR Cash
\$ 1,201,778.78	Shelly - Proceeds of Ocala House Sale	Included in SFAR Cash

Investments

Value (estimate)	Description	Notes
\$ 232,000.00	Shelly Investment Property	203 S. Ridgeview Ct, Azle, TX 76020 (07/20/16)
Undetermined	Shelly Investment Property	4208 E FM 917, Alvarado, TX 76009 (11/01/16)
\$ 200,100.00	Shelly Investment Property	9314 Diamond Ave., Kaufman, TX 75142 (12/22/16)
\$ 233,500.00	Shelly Investment Property	404 Clemmer Court, Boyd, TX 76023 (06/01/17)
Undetermined	Shelly Investment Property	334 Stillwater Court, Sumter, SC 29153 (12/01/17)
\$ 134,700.00	Shelly Investment Property	3129 Linville Street, Lenior, NC 28645 (11/29/17)
\$ 110,900.00	Shelly Investment Property	609 Weaver Street, Darlington, SC 29153 (06/04/18)
\$ 75,000.00	Shelly Investment Property	2432 Berryhill Street, Harrisburg, PA 17104
\$ 200,000.00	Shelly Investment Property	4614 Clarendon Street, Harrisburg, PA 17170
\$ 100,000.00	Shelly Investment Property	2009 Holly Street, Harrisburg, PA 17104 (06/25/18)
\$ 256,600.00	Shelly Investment Property	1700 North 3rd Street, Harrisburg, PA 17102
Undetermined	Shelly Investment Property	128 E. Main St., Palmyra, PA 17078
\$ 248,925.07	Guaranteed Choice WL Policy	Net Cash Surrender Value
\$ 546,792.00	Kingdom Trust IRA Account	Eric N. Shelly Roth IRA Account
\$ 1,528.00	Trezor Account	Trazor Magnetic Dock Account Balance
\$ 50,000.00	Coinbase	
Undetermined	Edward Jones	Account - XXX-XX747-1-0
Undetermined	Edward Jones	Account - XXX-XX102-1-1
\$ 446,613.00	Edward Jones	Account - 196-03170-1-2
\$ 5.25	Edward Jones	Account - 196-11879-1-9
\$ 17,592.00	Edward Jones	Account - 196-18737-1-6
\$ 501,059.57	Edward Jones	Account - 196-22691-1-2
\$ 16,720.71	Solera National Bank	Account - 203-733-2
\$ 847,000.00	Gold Coins	Physical Possession
\$ 1,000,000.00	Tampa Bay Growth Fund	Eric Shelly
\$ 38,501.51	MCA Shares LP	Eric Shelly
\$ 300,000.00	Vitruvian Ventures	Eric Shelly
\$ 16,720.71	Solera	Eric Shelly
\$ 25,000.00	Dakota Dog FLP	Montrose Note
\$ 36,000.00	Dakota Dog FLP	Woodview Note
\$ 1,527.94	Cold Wallets	Physical Possession
\$ 425.00	FIC RE1 LLC	Eric Shelly

\$ 5,637,210.76

Residential Real Estate

Value (estimate)	Description	Address
\$ 449,200.00	Shelly Residence Property - Net of Lien	977 Carol Circle, West Chester, PA 19380 (06/01/97)

LIABILITIES

Value (estimate)	Description	Notes
\$ -	0	0